



Entered on Docket
November 08, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Order Granting USACM Trust's
Motion To Allow Proofs of Claim
Based Upon Investment In The
Amesbury Hatters Point Loan**

**Hearing Date: September 30, 2011
Hearing Time: 9:30 a.m.**

The USACM Liquidating Trust's Motion to Allow Proofs of Claim Based Upon Investment In The Amesbury Hatters Point Loan [DE 8918] (the "Motion"), came before the Court for consideration on September 30, 2011.

The Court being fully informed, adequate notice having been given, no objections to the Motion having been filed, and good cause appearing, it is

ORDERED:

1. Granting the Motion; and

1 2. Deeming allowed as unsecured non-priority claims, the claims against
2 USACM listed on attached **Exhibit A**, incorporated herein by reference, to the extent
3 those claims are based upon an investment in the Amesbury Hatters Point Loan.

4 PREPARED AND SUBMITTED:

5 **LEWIS AND ROCA LLP**

6
7 By: /s/ John Hinderaker
8 Robert M. Charles, Jr.
9 John Hinderaker (*pro hac vice*)
10 Attorneys for USACM Liquidating Trust
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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

Submitted by:

LEWIS AND ROCA LLP

By: /s/ John Hinderaker

Attorneys for USACM Liquidating Trust

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USACM Trust Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02444	4/10/2007	Acosta, Ruth	2546 General Armistead Ave Norristown, PA 19403	2,718.99	Unknown*
10725-02459	5/31/2007	Aldrich IRA, Georgette	2117 Las Flores St Las Vegas, NV 89102-3813	48,536.33	48,536.33
10725-02451	5/31/2007	Alice Humphry & Valarie Jaeger	2000 Laguna St Pahrump, NV 89048-5761	84,726.00	24,726.00
10725-00304	9/29/2006	Angeli, Emilio J & Christine E	607 Walcott Way Cary, NC 27519	23,574.24	23,574.24
10725-02311	1/13/2007	Benefit Of Kantor Nephrology Cons Ltd 401K Psp	Gary L Kantor Tte C/O Michael M Schmahl McGuireWoods LLP 77 W Wacker Dr, Suite 4100 Chicago, IL 60601	Unknown*	Unknown*
10725-02148	1/12/2007	Bishofberger, Brooks	1727 Golden Horizon Dr Las Vegas, NV 89123-2433	54,458.35	25,000.00
10725-00721	10/18/2006	Bonaldi-Rausch, Ethel C	10708 Brinkwood Ave Las Vegas, NV 89134-5245	27,473.00	27,473.00
10725-01439	11/14/2006	Boyce II, William	3448 Monte Carlo Dr Las Vegas, NV 89121	18,315.59	18,315.59
10725-02431	1/11/2007	Brines Revoc Fam Trust Dtd 11/5/94, Michael & Cind	Michael R & Cindy G Brines Ttees 4935 El Sereno Ave La Crescenta, CA 91214-3018	771,119.58	54,946.78
10725-02535	6/7/2007	Brokop, Charles E	13835 N Tatum Blvd Ste 9419 Phoenix, AZ 85032-5581	22,894.49	22,894.49
10725-01022	11/6/2006	Calhoun, Orvin	2026 Bel Air Ave San Jose, CA 95128	104,946.77	54,947.00
10725-01401	11/13/2006	Cardwell Family Trust	C/O Michael J Dawson Esq 515 South Third St Las Vegas, NV 89101	3,226,795.82	185,000.00
10725-02215	1/12/2007	Charles B. Anderson Trust	c/o Janet L Chubb, Esq Armstrong Teasdale LLP 50 West Liberty, Suite 950 Reno, NV 89501	185,281.09	2,330.00

* An objection to this claim for lack of documentation has been filed and will be heard on November 15, 2011.

USACM Trust

Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-01579	12/8/2006	Cielen, James	2880 Bicentennial Pkwy Ste 100-223 Henderson, NV 89044	43,750.00	6,250.00
10725-02038	1/11/2007	Collins Family Trust Dated 1/29/93	C/O Shirley M Collins Trustee 1975 Snowberry Ct Carlsbad, CA 92009-8408	1,760,380.48	27,473.39
10725-01798	12/18/2006	Collins, Shirley	1975 Snowberry Ct Carlsbad, CA 92009	27,473.39	27,473.39
10725-01625	12/8/2006	Cottrell, Kevon	Po Box 716 El Granada, CA 94018	27,473.39	27,473.39
10726-00010	5/30/2006	Cronk, Arlene	C/O Michael Lehnert, Esq. 1631 Picetti Way Fernley, NV 89408	272,206.96	9,157.80
10725-02553	6/18/2007	Cross, Gordon IRA	13308 92nd Ave NE Kirkland, WA 98034-1867	16,484.03	16,484.03
10725-00555	10/12/2006	Cunningham IRA, Charles D	C/O First Trust Co of Onaga Cust 1964 Oliver Springs St Henderson, NV 89052-8502	28,389.17	28,389.17
10725-02526	6/7/2007	Darnold, Patricia IRA	2061 Sapphire Valley Ave Henderson, NV 89074-1533	83,301.50	83,301.50
10725-00601	10/6/2006	Daryl & Yvonne Blanck Trust Dated 3/23/94	Daryl L & Yvonne M Blanck Ttees 1243 COuntry Club Dr Laughlin, NV 89029-1547	13,737.00	13,737.00
10725-00474	10/6/2006	Davenport, Frank	3372 Narod St Las Vegas, NV 89121-4218	742.26	742.26
10725-01426	12/4/2006	Davis IRA, Pat	737 Bannerman Lane Fort Mill, SC 29715	1,359.49	1,359.49
10725-01428	12/4/2006	Davis IRA, Susan	737 Bannerman Lane Fort Mill, SC 29715	543.80	543.80
10725-01417	12/4/2006	Davis Joint Tenants, Patick & Susan	W/Right Of Survivorship 737 Bannerman Lane Fort Mill, SC 29715	62,500.00	12,500.00
10725-01416	12/4/2006	Davis, Patrick & Susan IRA	737 Bannerman Lane Fort Mill, SC 29715	75,500.00	25,000.00
10725-02515	6/6/2007	Derrick Spatorico & Laurie Spatorico	47 Vineyard HI Fairport, NY 14450-4617	100,000.00	100,000.00

USACM Trust

Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02063	1/11/2007	Dery, James D & Ann R	Husband & Wife 10 Longmeadow Ln Beachwood, OH 44122	2,793,347.72	137,366.96
10725-00896	11/1/2006	Di Salvo, Anne F	Po Box 18220 Reno, NV 89511-0220	23,810.26	11,905.13
10725-02482	6/4/2007	Don P Marshall Trust Dated 7/18/95	C/O Don P Marshall Trustee 221 Chiquita Rd Healdsburg, CA 95448-9055	145,788.99	45,788.99
10725-00130	8/11/2006	Donald M & Janice I Berman Trust	Donald & Janice Berman Trees 3775 Clover Way Reno, NV 89509	25,000.00	25,000.00
10725-01934	1/11/2007	Donna M Cangelosi Family Trust	C/O Donna M Cangelosi Trustee 5860 Lausanne Dr Reno, NV 89511-5034	4,078.51	4,078.51
10725-02378	1/16/2007	Donna M Cangelosi Family Trust	C/O Donna M Cangelosi Trustee 5860 Lausanne Dr Reno, NV 89511-5034	4,078.51	4,078.51
10725-01716-2	1/10/2007	Donna M Cangelosi Family Trust	C/O Donna M Cangelosi Trustee 5860 Lausanne Dr Reno, NV 89511-5034	1,537,121.72	137,366.96
10725-02368	1/16/2007	Downey, William	3637 Larch Ave Ste 3 South Tahoe, CA 96150	800,328.86	70,000.00
10725-02405	1/17/2007	Dunbar Rlt Dtd 11/21/98	Donald C & Wanda Dunbar Ttees 20282 Bordeaux Dr. Reno, NV 89511	1,459,731.24	118,000.00
10725-01712	12/11/2006	Dunton, Ford S	1119 Ironwood Pkwy Coeur D Alene, ID 83814-1412	54,000.00	54,000.00
10725-01873	1/8/2007	Earp, Mary H	700 Post Oak Ct El Paso, TX 79932-2512	23,574.24	23,574.24
10725-01891	1/8/2007	Earp, Robert D	609 N Laurel St El Paso, TX 79903-3401	23,574.74	23,574.74
10725-01113	11/9/2006	Ernest W Libman Et Al Trust	Ernest W Libman Ttee 1709 Glenview Dr Las Vegas, NV 89134-6121	58,000.00	58,000.00
10725-01111	11/9/2006	Ernest W Libman IRA	1709 Glenview Dr Las Vegas, NV 89134-6121	12,821.00	12,821.00

USACM Trust Amesbury Hatters Point Loan

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10725-02458	5/31/2007	Ernest W. Libman IRA	1709 Glenview Dr Las Vegas, NV 89134-6121	12,821.00	12,821.00
10725-00718	10/25/2006	Faradjollah, Jack	10851 Furlong Dr Santa Ana, CA 92705	79,003.38	22,894.00
10725-02541	6/12/2007	Faradjollah, Jack & Sharon	10851 Furlong Dr Santa Ana, CA 92705-2516	27,177.05	27,177.05
10725-02347	1/16/2007	Farrah M Hobbs Revocable Trust Dtd 3/12/04	C/O Farrah H Hobbs Trustee 3010 Parchment Ct Las Vegas, NV 89117-2557	50,000.00	Unknown*
10725-02277	1/12/2007	Gale Gladstone-Katz Revocable Trust	Gale Gladstone-Katz Trustee 8405 Mill Station Rd Sebastopol, CA 95472	1,354,118.10	59,525.68
10725-01489	11/27/2006	Giannetti, Richardo	5295 Via Andalusia Yorba Linda, CA 92886	45,788.99	45,788.99
10725-02461	5/31/2007	Glenda Lambert Sibley IRA	16326 W Willow Creek Surprise, AZ 85374-6432	36,631.19	36,631.19
10725-00305	9/29/2006	Gloria N Cherrington Trust Dtd 10/13/2004	Gloria Cherrington Ttee 350 E Desert Inn Rd Apt E204 Las Vegas, NV 89109-9007	Unknown*	Unknown*
10725-02271	1/12/2007	Goldenthal, Jack & Sylvia	20155 NE 38Th CT. Apt 1603 Aventura, FL 33180-3256	1,781.43	1,781.43
10725-00497	10/9/2006	Helmberger, Richard A	3908 Moonshine Falls Ave., North North Las Vegas, NV 89085	183,155.95	183,155.95
10725-00764	10/24/2006	Helmberger, Richard A & Gene M	3908 Moonshine Falls Ave. North Las Vegas, NV 89085	Unknown*	Unknown*
10725-01289	11/10/2006	Huish, Jamie	2013 Madagascar Ln Las Vegas, NV 89117	95,789.00	95,789.00
10725-01287	11/10/2006	Huish, Jamie & Margo	2013 Madagascar Ln Las Vegas, NV 89117-5925	1,359.49	1,359.49
10725-00588	10/13/2006	Humphry 1999 Trust	C/O Jack & Alice Humphry Ttees 2000 Laguna St Pahrump, NV 89048-5761	186,631.00	36,631.00

* An objection to this claim for lack of documentation has been filed and will be heard on November 15, 2011.

USACM Trust Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02452	5/31/2007	Humphry 1999 Trust	C/O Jack & Alice Humphry Trustees 2000 Laguna St Pahrump, NV 89048-5761	186,631.00	36,631.00
10725-00843	10/31/2006	Ingrid A Rutherford Family Trust Dtd 7/8/99	Ingrid A Rutherford Ttee Po Box 224 I A R Cmr 419 APO AE 09102	135,080.35	135,080.35
10725-02257	1/12/2007	James H Lidster Family Trust Datd 1/20/92	James H & Phyllus M Lidster Ttees 2958 San Mateo Drive Minden, NV 89423-7812	1,359.49	1,359.49
10725-02259	1/12/2007	James H Lidster Family Trust Datd 1/20/92	James H & Phyllus M Lidster Ttees 2958 San Mateo Drive Minden, NV 89423-7812	1,699.89	1,699.89
10725-02256	1/12/2007	James H Lidster Family Trust Datd 1/20/92	James H & Phyllus M Lidster Ttees 2958 San Mateo Drive Minden, NV 89423-7812	1,204,192.58	Unknown*
10725-02168	1/12/2007	Janus, Jeffrey	C/O Lincoln Trust Company Tee 8013 Glendale Dr Frederick, MD 21702-2919	36,631.20	36,631.20
10725-02296	1/12/2007	Jayem Family Lp	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	265,865.00	18,750.00
10725-02298	1/12/2007	Jayem Family Lp Jacques Massa Gp	207 Sandpiper Village Way Henderson, NV 89012	936,807.81	68,683.00
10725-02034	1/11/2007	Jean H Murray Separate Property Tr Dtd 9/12/02	C/O Jean H Murray Trustee 865 Coloma Dr Carson City, NV 89705-7204	200,016.26	50,000.00
10725-02560-2	6/21/2007	John Bacon & Sandra Bacon	2001 Fallsburg Way Henderson, NV 89015-3624	26,137.97	26,137.97
10725-00376	10/2/2006	Joseph J Machetta Trust Dtd 8/25/04	C/O Joseph J Macetta Trustee Po Box 187 Brush, CO 80723-0187	1,359.50	1,359.50

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USA CM Trust

Amesbury Hatters Point Loan

Amesbury Hatters Point Loan

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02471	6/4/2007	Kaneda Living Trust Dated 5/30/02	C/O K Ken Kaneda & Brigitte Arend-Kaneda Trustees Po Box 485 Truckee, CA 96160-0485	14,345.18	14,345.18
10725-01609	12/8/2006	Kaneda Living Trust Dtd 5/30/02	C/O K Ken & Brigitte Arend-Kaneda Ttees Po Box 485 Truckee, CA 96160-0485	49,768.00	49,768.00
10725-02325	1/13/2007	Kantor, Dr Gary L	C/O Michael M Schmahl McGuireWoods LLP 77 W Wacker Dr, Suite 4100 Chicago, IL 60601	Unknown*	Unknown*
10725-02312	1/13/2007	Kantor, Lynn M Fka Lynn Maguire	C/O Michael M Schmahl McGuireWoods LLP 77 W Wacker Dr, Suite 4100 Chicago, IL 60601	Unknown*	Unknown*
10725-00949	11/2/2006	Karlin Trust Dtd 3/3/89	C/O Francis J Karlin Trustee 4009 Cutting Horse Ave N North Las Vegas, NV 89032-2674	94,296.97	94,296.97
10725-02475	6/4/2007	Krebbs, John & Lundy, Elizabeth	7200 Hwy 50 E Po Box 22030 Carson City, NV 89721-2030	25,000.00	25,000.00
10725-02480	6/4/2007	Kwiatkowski Revocable Trust Dated 12/17/04	C/O Paul L Kwiatkowski And Colita Jo Kwiatkowski T 8911 Q Street, Apt. 308C Omaha, NE 68127-4855	92,386.76	30,919.39
10725-02326	1/13/2007	L Earle Romak Ira	First Savings Bank Custodian L Earle Romak Ira Po Box 6185 Incline Village, NV 89450	2,000,000.00	50,000.00
10725-02189	1/12/2007	Lafayette, Joseph B & Catherine D	9030 Junipero Ave Atascadero, CA 93422	410,371.74	91,577.98
10725-00476	10/6/2006	Loughlin, Edward	2636 Golden Sands Dr Las Vegas, NV 89128	18,315.60	18,315.60

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EXHIBIT A

USACM Trust

Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02273	1/12/2007	Louise Teeter Ira Rollover	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	898,523.18	27,473.39
10725-02567	7/16/2007	Lowe Family Trust	C/O Robert L Lowe & Mary M Lowe Trustees 225 Garfield Dr Henderson, NV 89074-1028	18,315.60	18,315.60
10725-00422	10/2/2006	Machetta, Joseph	Po Box 187 Brush, CO 80723-0187	50,000.00	50,000.00
10725-01980	1/10/2007	Manter, John	1449 Tirol Dr Incline Village, NV 89451-7902	73,262.00	73,262.00
10725-02178	1/12/2007	Marshal Brecht Trust Dtd 2/5/86	Marshall J & Janet L Brecht Trustees 640 Colonial Cir Fullerton, CA 92835	3,418,022.00	45,789.00
10725-02547	6/14/2007	Marts, Gerald V & Linda R	3181 Kips Korner Rd Norco, CA 92860-2518	150,000.00	150,000.00
10725-02460	5/31/2007	Mary Monica Cady Ira	3261 Waterview Ct Hayward, CA 94542-2124	125,788.98	45,789.00
10725-01284	11/10/2006	Max Mathews, Richard G Messersmith, Dale Patterson	2705 Sun Meadow Drive Twin Falls, ID 83301-8968	815.70	815.70
10725-01599	12/8/2006	Mayo Family Trust	C/O Monroe Mayo & Louise Mayo Trustees 8635 W Sahara Ave # 532 Las Vegas, NV 89117-5858	11,447.25	11,447.25
10725-01744	12/8/2006	Michael R & Cindy G Brines Revocable Family Trust	Ua Dtd 11/5/94 Michael R & Cindy G Brines Ttees 4935 El Sereno Av La Crescenta, CA 91214	59,953.00	59,953.00
10725-02433	1/12/2007	Michaelian Holdings Llc	413 Canyon Greens Dr Las Vegas, NV 89144-0829	1,267,075.50	45,789.00
10725-02540	6/12/2007	Michelle Revocable Trust Dtd 05/03/02	Diana Forde Ttee 4956 Ridge Dr #83 Las Vegas, NV 89103	30,788.99	30,788.99
10725-02007	1/10/2007	Moore, Ernest J	2028 I St Sparks, NV 89431	101,522.07	41,000.00
10725-00478	10/6/2006	Nichols, Suzanne	2561 Seascape Dr Las Vegas, NV 89123	12,820.91	12,820.91
10725-01175	11/10/2006	Nix, John	836 Temple Rock Ct Boulder City, NV 89005	710,937.34	45,789.00

EXHIBIT A

USACM Trust Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-01480	11/27/2006	Norman & Charlene Prins Revoc Living Trust	Did 10/29/03 Norman & Charlene Prins Ttees 7425 W 104Th St Bloomington, MN 55438-2114	118,827.74	37,059.00
10725-00970	11/3/2006	Noxon Family Trust	C/O Arthur & Joan Noxon Trustees 2657 Windmill Pkwy #197 Henderson, NV 89074-3384	9,157.80	9,157.80
10725-01069	11/7/2006	O'Sullivan, Patrick Edward & Soon Young	7328 Gentle Valley St Las Vegas, NV 89149-1616	22,849.49	22,849.49
10725-01187	11/7/2006	Olsen IRA, Donald	8728 Castle View Ave Las Vegas, NV 89129	8,242.00	8,242.00
10725-01501	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	Unknown*
10725-01502	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-01503	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-01504	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-01505	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-01506	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-01507	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	Unknown*
10725-01508	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	Unknown*
10725-01509	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-01510	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown*
10725-02522	6/8/2007	Penny Stanard	16004 Village Green Dr Apt D Mill Creek, WA 98012-5879	22,894.49	22,894.49

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EXHIBIT A

USACM Trust

Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02391-3	2/6/2007	Perez, Edwin	301 N Lima St Burbank, CA 91505-3512	40,000.00	40,000.00
10725-00807	10/30/2006	Perrone, Catherine	923 Croton Rd Celebration, FL 34747-4843	180,000.00	27,473.00
10725-02438	2/5/2007	Pinsker, Donald H	8650 W Verde Way Las Vegas, NV 89149-4145	282.82	282.82
10725-02423	1/12/2007	Pinsker, Donald H	8650 W Verde Way Las Vegas, NV 89149-4145	1,633,057.16	9,526.00
10725-02477	6/4/2007	Rausch, Lawrence	10708 Brinkwood Ave Las Vegas, NV 89134	92,587.00	92,587.00
10725-00395	10/2/2006	Reardon IRA, James E	120 S Main St Mansfield, MA 02048-2529	22,894.00	22,894.00
10725-02529	6/7/2007	Reynolds, Emil & Anna	982 E County Road 350 S Green Castle, IN 46135-7300	25,000.00	25,000.00
10725-00334	9/28/2006	Rizzo, William	146 Triberg CT Henderson, NV 89074-2498	27,473.40	27,473.40
10725-00245	9/26/2006	Robert H & Lynn R Perlman Trust Dated 9/17/92	C/O Robert H & Lynn R Perlman Ttees 2877 Paradise Rd Unit 3501 Las Vegas, NV 89109-5278	1,187,000.00	62,000.00
10725-02000	1/10/2007	Robert L Ogren Trust Dtd 6/30/92	Robert L Ogren Ttee 3768 Rick Stratton Dr Las Vegas, NV 89120	1,827,483.14	114,472.46
10725-02281	1/12/2007	Roisentul Family Trust	Saul & Ilene Roisentul Trustees 74075 Kokopelli CIR Palm Desert, CA 92211-2075	840,536.32	22,894.49
10725-00394	10/2/2006	Ruth E Rudd Revocable Trust Dtd 11/11/92	C/O Ruth E Rudd Trustee 1519 Deerford CIR Las Vegas, NV 89110-1984	27,473.40	27,473.40
10725-01423	12/4/2006	S&P Davis Limited Partnership	737 Bannerman Lane Fort Mill, SC 29715	1,359.49	1,359.49
10725-01419	12/4/2006	S&P Davis Limited Partnership	737 Bannerman Lane Fort Mill, SC 29715	419,981.00	12,500.00
10725-02043	1/11/2007	Salvo, Anne F Di	Po Box 18220 Reno, NV 89511-0220	24,064.98	12,032.49

USACM Trust

Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02532	6/7/2007	Sandra I Hollander Revocable Trust	C/O Sandra Hollander Trustee 10533 Santo Marco Ct Las Vegas, NV 89135-2457	22,894.49	22,894.49
10725-01151	11/9/2006	Scatena	34 W 9Th St Reno, NV 89503-3717	875.00	875.00
10725-02462	5/31/2007	Scatena	34 W. 9Th St Reno, NV 89503-3717	54,946.79	54,946.79
10725-00310	9/29/2006	Schuhrike, Randolph	20 E Mt Elden Lookout Rd Flagstaff, AZ 86001	556.15	556.15
10725-02489	6/4/2007	Scott Wilgar & Gail Wilgar	8812 Glenistar Gate Ave Las Vegas, NV 89143	27,473.39	27,473.39
10725-01644	12/8/2006	Sexton, David	21929 N 79Th Pl Scottsdale, AZ 85255	58,043.27	50,000.00
10725-02580	6/2/2010	Sharon S. Lazar	705 Kendall Lane Boulder City, NV 89005	35,454.99	35,454.99
10725-01036	11/6/2006	Sierra West Inc	Po Box 8346 Incline Village, NV 89452-8346	425,583.32	23,574.22
10725-02175	1/12/2007	Simmons Hwjtwsros, Alan R & Judith B	Po Box 13296 South Lake Tahoe, CA 96151-3296	1,186,288.22	45,788.99
10725-01182	11/7/2006	Simon IRA, Ruby	8728 Castle View Ave Las Vegas, NV 89129-7680	65,936.00	65,936.00
10725-01199	11/7/2006	Simon, Ruby	8728 Castle View Ave Las Vegas, NV 89129-7680	411,143.47	411,143.47
10725-01191	11/7/2006	Simon, Ruby & Evie	8728 Castle View Ave Las Vegas, NV 89129-7680	10,989.00	10,989.00
10725-01955	1/10/2007	Small Family Trust	Richard & Jacquelin Small Ttees 4801 Calle Santa Cruze Prescott Valley, AZ 86314	703,134.00	25,000.00
10725-00528	10/10/2006	Sonnenklar, Herbert & Norma R	2501 Poinciana Dr Weston, FL 33327-1415	170,789.00	45,789.00
10725-01371	11/13/2006	Spangler, William M & Jean A	3460 Squaw Road West West Sacramento, Ca 95691	147,895.00	22,895.00
10725-00465	10/6/2006	Spina Family Trust Dtd 3/8/01	Charles J & Nancy Howell Spina Tte 960 Walker Ave Reno, NV 89509-1926	20,147.15	20,147.15

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02530	6/7/2007	Stephen Family Trust Dtd 3/22/84	C/O Roy M & Carol J Stephen Teees 1214 Yucca CIR St George, UT 84790-7551	80,018.13	80,018.13
10725-00866	10/31/2006	Stephen Family Trust Dtd 3/22/84	C/O Roy M & Carol J Stephen Teees 1214 Yucca Cir St George, UT 84790-7551	127,856.98	73,993.00
10725-01819	12/26/2006	Stewart, John W	5600 Boulder Hwy, Apt 1615 Las Vegas, NV 89122	60,560.00	60,560.00
10725-01958	1/10/2007	Stricker, Lesley	4 Stanley St Pleasantville, NY 10570	206,760.87	76,087.00
10725-01085	11/7/2006	Sullivan, Erin & Jean	30 Palm Springs Ct Sparks, NV 89436-0522	24,280.00	24,280.00
10725-00246	9/26/2006	Sydney J Siemens 1997 Revocable Trust Dtd 5/23/97	C/O Sydney J Siemens Trustee 309 #2 Moreton Bay Lane Goleta, CA 93117	Unknown	45,789.00
10725-01581	12/8/2006	Teeter Ira Rollover, Louise	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	197,814.00	7,500.00
10725-01582	12/8/2006	Teeter, Norman	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	136,246.00	6,250.00
10725-02275	1/12/2007	Teeter, Norman	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	599,327.28	22,894.49
10725-02428	1/12/2007	Tiki Investment Enterprises Lp	2578 Highmore Ave Henderson, NV 89052	2,400,256.00	27,473.00
10725-01169	11/10/2006	Tomlin, Donald S	Donald S & Dorothy R Tomlin Teee 7145 Beverly Glen Ave Las Vegas, NV 89110-4228	2,779,806.00	137,475.00
10725-02416-2	1/31/2007	Topp, Gerry	Po Box 3008 Grass Valley, CA 95945	521,406.20	45,788.99
10725-02318	1/13/2007	Usa Commercial Real Estate Group	C/O Jeffrey R Sylvester Esq Sylvester & Polednak Ltd 7371 Prairie Falcon Rd, Ste 120 Las Vegas, NV 89128	10,719.49	1,577.00
10725-00517	10/18/2006	Wallace III, William C & Ann Marie K	Christopher D Jaime Esq Po Box 30000 Maupin Cox & Legoy Reno, NV 89520	50,000.00	50,000.00

USACM Trust

Amesbury Hatters Point Loan

Allowed Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-00662	10/23/2006	Wallace III, William C & Anna Marie K	Chirstopher D Jaime Esq Po Box 30000 Maupin Cox & Legoy Reno, NV 89520	50,000.00	50,000.00
10725-02466	6/1/2007	Weaver, John & Colleen	9225 Cordoba Blvd Sparks, NV 89436-7235	22,894.49	22,894.49
10725-02279	1/12/2007	Winkler Family Trust Dtd 3/13/86	Carmel & Rudolf Winkler Trustee 10000 Rossbury Pl Los Angeles, CA 90064	1,210,635.98	22,894.49
10725-02280	1/12/2007	Winkler Family Trust Dtd 3/13/86	Carmel Winkler Ttees 10000 Rossbury Pl Los Angeles, CA 90064	260,430.44	22,894.49
10725-01640	12/11/2006	Winkler IRA, Rudolf	4201 Via Marina, Suite 300 Marina Del Rey, CA 90292	80,474.00	80,474.00
10725-02278	1/12/2007	Winkler Ira, Rudolf	10000 Rossbury Pl Los Angeles, CA 90064-4826	651,800.22	22,894.49
10725-01643	12/11/2006	Winkler, Carmel Tee Of Winkler Family Trust	10000 Rossbury Pl Los Angeles, CA 90064	32,254.00	5,723.00
10725-00875	10/31/2006	Wood, Raul	5211 N Lisa Ln Las Vegas, NV 89516	13,736.70	13,736.70
10725-00877	10/31/2006	Wood, Raul A	5211 N Lisa Ln Las Vegas, NV 89149-4647	407.85	407.85
10725-01039	11/6/2006	Woods Family Trust	C/O Robert D Woods Trustee 1032 Paisley Ct Sparks, NV 89434-3946	100,735.77	100,735.77
10725-01952	1/10/2007	Zerbo, Anthony J	780 Saratoga Ave Apt S-107 San Jose, CA 95129	1,757,710.50	150,000.00
10725-02028	1/11/2007	Zerbo, Marshall R	20775 Saint Joan Court Saratoga, CA 95070-3004	301,259.30	50,000.00